## BANK DIRECTORS SEMINAR

November 18<sup>th</sup> & 19<sup>th</sup>

Presented by:

Tom Hintz, Varney & Associates, CPAs, LLC. Rich Bratten, Bank Financial Services Group.



# SURVIVING AND THRIVING! (Strategy and Execution)

Tom Hintz, Varney & Associates, CPA's, LLC A CBA Executive Associate Member

#### **Topics include**

Strategic initiatives:

- 1. Buy or sell and the "Wild, Wild West"
- 2. Forces at work
- 3. "Is bigger better"?
- 4. Values-what is your bank/other banks worth
- 5. Profitable growth

Governance vs. Operational considerations

Four disciplines of Execution and how to apply them

Tom Hintz works with over 150 banks on

strategic and operational issues relevant to Kansas bankers. He has the unique perspective of not only providing services to benefit banks but also thru his role in ownership of and board membership. Practical examples are provided. Many past attendees have remarked how beneficial it has been to them and their banks to attend his presentations.

#### "THE WORLD OF BOLI"

Rich Bratten, Partner, Bank Financial Services Group, a CBS Endorsed Provider

Rich will discuss the sometimes confusing world of BOLI - is it a benefit? An investment? Insurance? An expense? An Asset? The answers may surprise you. This will be an engaging session where no question is too simple or too complicated. Get a better "lay of the land" that will help you understand why well over half of the banks in the country continue to own and purchase BOLI. An actuary by training, Rich has done it all from pricing products to filing for insurance department approvals, from large transactions in the tens of millions to individual situations in \$20 mm banks. Come ask your questions and get honest answers from CBA endorsed provider Rich Bratten, a Partner of BFS Group.

Additional value can be obtained from this seminar when more than one member of bank management can attend. Learning together, is an added value through continuity and collaboration, when your management team returns to your community bank to implement these new ideas and strategies.



## **Registration Information**

Register By November 4th CBA Member Price \$124 per person Non-Member Price \$174 per person

Register After November 4<sup>th</sup> CBA Member Price \$199 per person Non-Member Price \$249 per person

### **Dates & Locations**

Click on the location you will attend

#### Tuesday, November 18 - Mulvane

Kansas Star Casino 777 Kansas Star Dr Mulvane, KS 67110

#### Wednesday, November 19 – Mayetta

Prairie Band Casino 12305 150th Rd. Mayetta, KS 66509

## Schedule

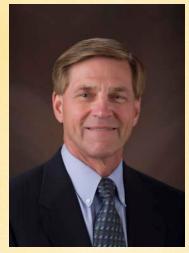
12:45 p.m. Registration 1:00 p.m. **Seminar Begins** 

2:30 p.m.

5:00 p.m. Seminar Concludes

5:00 p.m. Reception

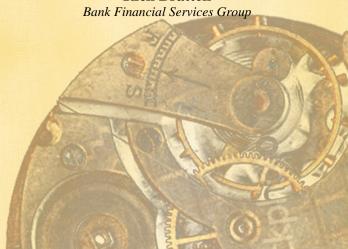
Bank: Address: City: \_\_\_\_\_ Zip: \_\_\_\_ **List Registrants** Name: Name: Name:



**Tom Hintz** Varney & Associates, CPA's, LLC



**Rich Bratten** 



## Ways to Register